

Ref.: NSE/LIST/ 83614

June 14, 2019

The Company Secretary  
Gujarat State Investments Limited  
H.K. House, 6<sup>th</sup> Floor, Ashram Road,  
Ahmedabad-380009

**Kind Attn.: Mr. Sandip Shah**

Dear Sir,

**Sub: Listing of Non-convertible Debentures pursuant to transfer of Non-Convertible Debentures of Gujarat Petroleum Corporation Limited to Gujarat State Investments Limited due to scheme of Arrangement.**

This has reference to your application for listing of Unsecured, Redeemable, Non-convertible Debentures issued by Gujarat State Investments Limited.

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the Debt segment with effect from June 14, 2019 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date	ISIN
1.	GSIL 9.39% 2020	PT	GSIL20	9.39%	100000	21-Sep-2020	INE08EQ08015
2.	GSIL 9.45% 2022	PT	GSIL22	9.45%	100000	01-Oct-2022	INE08EQ08023
3.	GSIL 9.03% 2028	PT	GSIL28	9.03%	200000	22-Mar-2028	INE08EQ08031
4.	GSIL 9.45% 2022	PT	GSIL22A	9.45%	100000	28-Sep-2022	INE08EQ08049
5.	GSIL 9.45% 2025	PT	GSIL25	9.45%	100000	22-Mar-2025	INE08EQ08056

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Harshad Dharod  
Manager