

GSIL/NSE/Interest/2019-20/

To,
Manager Listing Department
National Stock Exchange
"Exchange Plaza" Bandra Kurla Complex,
Bandra (East) Mumbai – 400 051
Fax No: 022 – 26598237/38

Dear Sir,

Sub: Record Date

In compliance with Regulations – 60 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 we wish to intimate record date for payment of interest on various series of unsecured Non-Convertible Debentures issued on private placement. Relevant details are as follows:

Scrip Code	ISIN	Coupon Rate*	Interest Payment Date	Record Date
GSIL20	INE08EQ08015	9.39%	29 th June,2019	25 th June,2019
GSIL22	INE08EQ08023	9.45%		
GSIL28	INE08EQ08031	9.03%		
GSIL22A	INE08EQ08049	9.45%		
GSIL25	INE08EQ08056	9.45%		

*Note: GSIL has issued NCDs in lieu of NCDs issued by GSPC pursuant to the order of the Ministry of Corporate Affairs dated 25.04.2019, as per the clause 13.2 of the Scheme, the order of MCA was filed with RoC by both Companies, i.e. Transferor and Transferee, on 18.05.2019, hence new interest rates will be applicable w.e.f. 18.05.2019.

This is for your record and reference.

Thanking you,

Yours faithfully,

For Gujarat State Investments Limited

Sandip Shah

Company Secretary

GUJARAT STATE INVESTMENTS LTD.

(Govt. of Gujarat Undertaking)

REGISTERED OFFICE:

H. K. HOUSE, 6th FLOOR, ASHRAM ROAD, AHMEDABAD-380 009 PHONES: 26586636, 26579731 E-mail: infoatgsil@gmail.com

Website: www.gujsil.in

CIN NO.: U64990GJ1988SGC010307

Date: 15th June, 2019

