



GUJARAT STATE INVESTMENTS LTD.

(Govt. of Gujarat Undertaking)

REGISTERED OFFICE :

H. K. HOUSE, 6th FLOOR, ASHRAM ROAD, AHMEDABAD-380 009

PHONES : 26586636, 26579731 E-mail : infoatgsil@gmail.com

Website : www.gujsil.in

CIN NO. : U64990GJ1988SGC010307

GSIL/NSE/Interest/2019-20/

Date: 01st July, 2019

To,
Manager Listing Department
National Stock Exchange
“Exchange Plaza” Bandra Kurla Complex,
Bandra (East) Mumbai – 400 051
Fax No : 022 – 26598237/38

Dear Sir,

Sub : Certificate for timely payment of interest on Non-Convertible Debentures

In compliance with Regulations – 57 (1) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify that payment of interest due on 30th June, 2019 on following series of unsecured Non-Convertible Debentures issued by the Company and the interest has been timely released through NEFT/RTGS/ACH/ECS/ Demand Draft.

| Scrip Code | ISIN | Coupon Rate* | Interest Payment Date |
|------------|--------------|--------------|--|
| GSIL20 | INE08EQ08015 | 9.39% | 29 th June, 2019 [^] |
| GSIL22 | INE08EQ08023 | 9.45% | |
| GSIL28 | INE08EQ08031 | 9.03% | |
| GSIL22A | INE08EQ08049 | 9.45% | |
| GSIL25 | INE08EQ08056 | 9.45% | |

*Note: GSIL has issued NCDs in lieu of NCDs issued by GSPC pursuant to the order of the Ministry of Corporate Affairs dated 25.04.2019, as per the clause 13.2 of the Scheme, the order of MCA was filed with RoC by both Companies, i.e. Transferor and Transferee, on 18.05.2019, hence new interest rates will be applicable w.e.f. 18.05.2019.

[^]Date of interest payment fall on 30th June, 2019 however, said date was public holiday, interest paid on 29th June, 2019 for period of 01.01.2019 to 30.06.2019 (Both days inclusive)

This is for your record and reference.

Thanking you,

Yours faithfully,

For Gujarat State Investments Limited


Sandip Shah
Company Secretary

